

Fanny Annemarie Kluge

Work Experience

- from Aug 2018 **Research Scientist**, *Max Planck Institute for Demographic Research*, Rostock, Germany, Laboratory of Digital and Computational Demography.
- Aug 2013 – Jul 2018 **Research Scientist**, *Max Planck Institute for Demographic Research*, Rostock, Germany, Laboratory of Survival and Longevity.
- Aug 2011 – July 2013 **Post-Doctoral Fellow**, *Max Planck Institute for Demographic Research*, Rostock, Germany, Laboratory of Economic and Social Demography.
- Jan 2008 – Dec 2010 **Doctoral Candidate**, *Max Planck Institute for Demographic Research*, Rostock, Germany, Laboratory of Economic and Social Demography (Supervisor: Joshua Goldstein) and University Rostock (Supervisor: Robert Fenge).

Education

- Jan 2008– July 2011 **PhD in Economics**, *University Rostock*, Rostock, Germany. Supervisors: Prof. Joshua Goldstein and Prof. Robert Fenge.
- Oct 2008– Dec 2011 **IMPRSD-Courses**, *International Max Planck Research School for Demography*, Rostock, Germany, Postgraduate courses in Demography (e.g. Applications of Optimization Theory, Agent-based Modelling).
- Oct 2008– June 2009 **MaxNetAging**, *MaxNetAging Research School*, Rostock, Germany, 8-month interdisciplinary course program on the implications of aging.
- Oct 2001– Aug 2007 **Diplom**, *Humboldt-University Berlin*, Berlin, Germany. Main subjects: Quantitative Economic History and Law.
- Aug 2004– July 2005 **Erasmus-Exchange**, *Copenhagen Business School*, Copenhagen, Denmark, Master courses in Economics.
- Aug 1995– June 2001 **A-levels**, *Wieland-Herzfelde-Oberschule*, Berlin, Germany. Main subjects: English and Politics and the world.

Research Stays

- Oct 2015 – Dec 2015 **Visiting Researcher**, *University of California, Berkeley*, Berkeley, U.S. Project with Prof. Joshua Goldstein. Demographic Pressures on European Unity.
- Sept 2012– Oct 2012 **Visiting Researcher**, *University of New South Wales*, Sydney, Australia. Invited research stay at the ARC Centre of Excellence in Population Ageing Research.
- June 2010 **Summer Seminar**, *East West Center*, Honolulu, U.S. Participation in 41. Summer Seminar, Population Aging and the Generational Economy.
- June 2009 **Visiting Researcher**, *University of California, Berkeley*, Berkeley, U.S. Project work related to National Transfer Accounts, Supervisor Ronald Lee.

June 2008 **Summer Seminar**, *East West Center*, Honolulu, U.S. Participation in 39. Summer Seminar, Population, Development, and Policy.

Advisory and Consulting

- July 2016 - present Expert for Population Europe (Network of Europe's Leading Demographic Research Centres).
- Jan 2014 - Dec 2017 **Member of the Scientific Advisory Board** of the Project AGENTA, Funding of the European Commission within the Seventh Framework Programme (FP7).
- Aug 2011 - July 2013 Consultant for the Center on the Economics and Demography of Aging, University of California, Berkeley. National Transfer Accounts expert for Germany.
- 2010 Organization National Transfer Account Europe Workshop, Rostock.
- from 2010 Reviewing-Activities: Springer, Research on Aging (Duke University), International Economic Journal, The Journal of the Economics of Ageing, Vienna Yearbook of Population Research, Demographic Research, Comparative Population Studies.

Grants, Scholarships, and Prizes

- Aug 2016 **Johann Joachim Becher-Prize**, Recognition prize of the Johann Joachim Becher Foundation. Title: Fiscal equalization schemes and demography.
- Jan 2014 **Best Paper Award** of the Journal of Economics of Ageing for the paper "Can public spending reduce mortality disparities? Findings from East Germany after reunification" presented at the Barcelona NTA meeting (joint work with T. Vogt).
- Aug 2011 - July 2013 **Scholarship for postdoctoral fellows**, Max Planck Institute for Demographic Research, Rostock, Germany.
- Jan 2009 - Dec 2012 **Associate Partner, 09-ECRP-021 ESF Grant**, ECRP V 2009: National Transfer Accounts and intergenerational redistribution in European institutional settings.
- Jan 2008 - July 2011 **MaxNetAging Scholarship for pre-doctoral fellows**, Max Planck Institute for Demographic Research, Germany, Rostock.
- Aug 2004 - July 2005 **Erasmus Scholarship**, Copenhagen Business School, Copenhagen, Denmark.

Teaching Experience

- June 2012 Introduction to National Transfer Accounts, Seminar for country team Turkey, Rostock, Germany.
- May 2009 European Doctoral School of Demography, Paris, France. Teaching assistant to Joshua Goldstein. Course: The economic implications of population aging

Publications

- Articles Vogt, T.C., **Kluge, F.A.**, Lee, R.D. (forthcoming): Intergenerational Resource Sharing and Mortality in a Global Perspective. Proceedings of the National Academy of Sciences, PNAS.
- Kluge, F.A.**, Goldstein, J.R. and Vogt, T.C. (2019): Transfers in an aging European Union. Journal of the Economics of Ageing. DOI:10.1016/j.jeoa.2018.07.004.
- Goldstein, J.R. and **Kluge, F.A.** (2016): Demographic Pressures on European Unity. Population and Development Review. 42(2): 299-304.
- Caswell, H. and **Kluge, F.A.** (2015): Demographic analysis of lifetime economic transfers: mean, variance, and skewness. Demographic Research 32:19: 563-588. [OA].
- Vogt, T.C. and **Kluge, F.A.** (2015): Income sources and intergenerational transfers in different regimes - The case of East Germany's transformation. Demographic Research 33:41, pages 1153-1164. [OA].
- Kluge, F.A.** (2014): The lifecycle by gender - results combining monetary and time use estimates. Comparative Population Studies. Vol. 39, 4(2014): 707-726.
- Vogt, T.C. and **Kluge, F.A.** (2014): Can public spending reduce mortality disparities? Findings from East Germany after reunification. The Journal of the Economics of Ageing. DOI: 10.1016/j.jeoa.2014.09.001.
- Lee, R., Mason, A.,..., **Kluge, F.A.**,... et al. (2014): Is Low Fertility Really a Problem? Population Aging, Dependency, and Consumption. Science. Vol. 346 no. 6206, pp. 229-234.
- Kluge, F.A.**, Zagheni, E., Loichinger, E. and Vogt, T. (2014): The advantages of demographic change after the wave: Fewer and older, but healthier, greener, and more productive? PLOS ONE. DOI: 10.1371/journal.pone.0108501. [OA].
- Kluge, F.A.** (2013): The fiscal impact of population aging in Germany. Public Finance Review. 41:1, 37-63.
- PhD-Thesis **Kluge, F.A.** (2011): The individual economic lifecycle and its fiscal implications in an aging Germany - Findings from National Transfer Accounts. PhD-Thesis. University Rostock.
- Book chapters **Kluge, F.A.** and Vogt, T.C. (forthcoming): The fiscal impact of population ageing in Germany: An unequal challenge for different levels of government. OECD.
- Kluge, F.A.** (2017): Wie viel Geld zahlt Jung an Alt und umgekehrt? Grünbuch Alternde Gesellschaft. Wie das "neue Altern" unser Leben verändern wird. Vaupel, J. W. and Edel, A. (editors). Pages 27-31).
- Vogt, T.C. and **Kluge, F.A.** (2017): Linking income, transfers, and social support in an agent-based family exchange model. In Jan van Bavel and André Grow, Springer (eds.) Agent-based Modelling in Population Studies. Springer, pages 439-459.
- Kluge, F.A.** (2011): Labor Income and Consumption Profiles, Germany 2003. In: Lee, R. and Mason, A. (eds), Population Aging and the Generational Economy. Cheltenham, UK: Edward Elgar.

- Working Papers Hanewald, K. and **Kluge, F.A.**(2014): The Impact of Family Structure on Risk Attitudes and Financial Decisions during the Financial Crisis. ARC Centre of Excellence in Population Ageing Research. Working Paper 2014/03.
- Vogt, T.C. and **Kluge, F.A.** (2014): Care for Money? Mortality Improvements, Increasing Intergenerational Transfers, and Time Devoted to the Elderly. SOEPpapers on Multidisciplinary Panel Data Research. SOEPpapers 721-2014.
- Kluge, F.A.**, Zagheni, E., Loichinger, E. and Vogt, T. (2014): The advantages of demographic change after the wave: Fewer and older, but healthier, greener, and more productive? MPIDR Working Paper, WP-2014-003.
- Vogt, T.C. and **Kluge, F.A.**(2013): Care for money? Mortality improvements, increasing intergenerational transfers and time devoted to the elderly. MPIDR Working Paper, WP-2013-014.
- Kluge, F.A.** (2010): How East and West Germans finance their lifecycle consumption: evidence from NTA. MPIDR Working Paper, WP-2010-027.
- Kluge, F.A.** (2009): Transfers, consumption and income over the lifecycle in Germany. MPIDR Working Paper, WP-2009-014.
- Publications without peer-review **Kluge, F.A.**, Zagheni, E., Loichinger, E. and Vogt, T. (2015): Unintended but positive: Five Long-term Consequences of Population Ageing. PopDigest. Population Europe.
- Kluge, F.A.**, Zagheni, E., Loichinger, E. and Vogt, T. (2015): Die Welt nach dem Wandel. Demografische Forschung Aus Erster Hand. Jahrgang 12, Nr. 1.
- Kluge, F.A.** and Vogt, T. (2014): Smarter, greener, healthier and more productive: The new old. OECD Insights - Debate the Issues. OECD Blog.
- Kluge, F.A.**(2012): Demografischer Wandel, individueller Lebensverlauf und das Verhältnis Zwischen den Generationen (Demographic Change, the Individual Life Cycle and Intergenerational Transfers). In: MPG (Eds.): Jahrbuch der Max-Planck-Gesellschaft.

Conference Participations and Invited Talks

- Nov 2019 Demographic Aspects of Human Wellbeing. OeAW, Vienna, Austria.
- Jun 2019 OECD expert group on federalism and demography. Invited talk.
- Nov 2017 XXVIII. International Population Conference of the IUSSP, Cape Town, South Africa.
- Apr 2017 Invited Talk, Stanford Workshop on Financing Longevity, Stanford University, Palo Alto, U.S.
- Apr 2017 Annual Meeting of the Population Association of America (PAA), Chicago, U.S.
- Apr 2016 Annual Meeting of the Population Association of America (PAA), Washington DC, U.S.
- Aug 2015 World Risk and Insurance Economic Congress (WRIEC), Munich, Germany.
- May 2015 Annual Meeting of the Population Association of America (PAA), San Diego, U.S.

- Sep 2014 Workshop: Recent Developments and Future Directions in Agent-Based Modelling in Population Studies, Leuven, Belgium.
- Jun 2014 European Population Conference (EPC), Budapest, Hungary.
- May 2014 Annual Meeting of the Population Association of America (PAA), Boston, U.S.
- Sept 2013 XXVII. International Population Conference of the IUSSP, Busan, South Korea.
- Jun 2013 Annual Conference National Transfer Account Network, Barcelona, Spain.
- Apr 2013 Annual Meeting of the Population Association of America (PAA), New Orleans, U.S.
- Nov 2012 European National Transfer Account Network Meeting, Stockholm, Sweden.
- Sept 2012 Invited Talk in Seminar Series. Australian School of Business, Sydney, Australia.
- Jun 2012 European Population Conference (EPC), Stockholm, Sweden.
- May 2012 Annual Meeting of the Population Association of America (PAA), San Francisco, U.S.
- Jan 2012 Max Planck International Research Network on Aging Conference, Bad Kohlgrub, Germany.
- Apr 2011 Annual Meeting of the Population Association of America (PAA), Washington DC, U.S.
- May 2011 European National Transfer Account Network Meeting, Budapest, Hungary.
- Jan 2011 Invited Talk in Research Seminar, University Hohenheim, Germany.
- Sept 2010 European Population Conference (EPC), Vienna, Austria.
- June 2010 Annual Conference National Transfer Account Network, Honolulu, U.S.
- Apr 2010 Annual Meeting of the Population Association of America (PAA), Dallas, U.S.
- Sept 2009 XXVI. International Population Conference of the IUSSP, Marrakesh, Morocco.
- Apr 2009 Annual Meeting of the Population Association of America (PAA), Detroit, U.S.
- Apr 2009 Invited Talk. Max Planck International Research Network on Aging Conference, Potsdam, Germany.

Current Projects (in preparation)

Fiscal impact of migration within the European Union (with E. Loichinger and T. Vogt)

The importance of relative vs. absolute income for health and well-being (with S. Krapf and T. Vogt)

Pensions, family exchange and health or well-being

Languages

- Fluent German (Mother tongue), English
- Advanced French
- Basic Spanish, Danish, Dutch, Latin

IT-Skills

General MS Office, Mac OS, LaTeX
Statistics Stata, R, Matlab